



Fill in this information to identify the case:

United States Bankruptcy Court for the:

Central District of California

Case number (if known): 20-13029 Chapter 15

☐ Check if this is an amended filing

Official Form 401

Chapter 15 Petition for Recognition of a Foreign Proceeding

12/15

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write debtor's name and case number (if known).

1. Debtor's name Lion Diversified Holdings Berhad

2. Debtor's unique identifier For non-individual debtors:

☐ Federal Employer Identification Number (EIN) _____

☒ Other 9428-T Describe identifier Company No.

For individual debtors:

☐ Social Security number: xxx - xx- _____

☐ Individual Taxpayer Identification number (ITIN): 9 xx - xx - _____

☐ Other _____ Describe identifier _____

3. Name of foreign representative(s) _____

4. Foreign proceeding in which appointment of the foreign representative(s) occurred _____

5. Nature of the foreign proceeding

Check one:

- ☒ Foreign main proceeding
☐ Foreign nonmain proceeding
☐ Foreign main proceeding, or in the alternative foreign nonmain proceeding

6. Evidence of the foreign proceeding

- ☐ A certified copy, translated into English, of the decision commencing the foreign proceeding and appointing the foreign representative is attached.
☒ A certificate, translated into English, from the foreign court, affirming the existence of the foreign proceeding and of the appointment of the foreign representative, is attached.
☐ Other evidence of the existence of the foreign proceeding and of the appointment of the foreign representative is described below, and relevant documentation, translated into English, is attached.

7. Is this the only foreign proceeding with respect to the debtor known to the foreign representative(s)?

- ☒ No. (Attach a statement identifying each country in which a foreign proceeding by, regarding, or against the debtor is pending.)
☐ Yes

BY FAX

Debtor Lion Diversified Holdings Berhad Case number (if known) _____
Name

8. Others entitled to notice Attach a list containing the names and addresses of:
- (i) all persons or bodies authorized to administer foreign proceedings of the debtor,
 - (ii) all parties to litigation pending in the United States in which the debtor is a party at the time of filing of this petition, and
 - (iii) all entities against whom provisional relief is being sought under § 1519 of the Bankruptcy Code.

9. Addresses

Country where the debtor has the center of its main interests: Malaysia

Debtor's registered office:

Level 14, Lion Office Tower, No. 1 Jalan
Number Street
Nagasari, 50200 Wilayah Persekutuan
P.O. Box
Kuala Lumpur
City State/Province/Region ZIP/Postal Code
Malaysia
Country

Individual debtor's habitual residence:

Address of foreign representative(s):

Suite 11.05, Level 11, The Gardens
Number Street
South Tower, Mid Valley City
P.O. Box
Lingkaran Syed Putra 59200
City State/Province/Region ZIP/Postal Code
Kuala Lumpur, Malaysia
Country

10. Debtor's website (URL) www.lion.com.my

11. Type of debtor
- Check one:
- ☒ Non-individual (check one):
- ☒ Corporation. Attach a corporate ownership statement containing the information described in Fed. R. Bankr. P. 7007.1.
 - ☐ Partnership
 - ☐ Other. Specify: _____
- ☐ Individual

Debtor Lion Diversified Holdings Berhad
Name

Case number (if known) _____

12. Why is venue proper in this district?

Check one:

- ☐ Debtor's principal place of business or principal assets in the United States are in this district.
- ☒ Debtor does not have a place of business or assets in the United States, but the following action or proceeding in a federal or state court is pending against the debtor in this district:
Classic Maritime v. Lion Diversified Holdings Berhad et al - KC069375
- ☐ If neither box is checked, venue is consistent with the interests of justice and the convenience of the parties, having regard to the relief sought by the foreign representative, because:

13. Signature of foreign representative(s)

I request relief in accordance with chapter 15 of title 11, United States Code.

I am the foreign representative of a debtor in a foreign proceeding, the debtor is eligible for the relief sought in this petition, and I am authorized to file this petition.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct,

X



Signature of foreign representative

DATUK TEE GUAN PIAN

Printed name

Executed on

03/16/2020

MM / DD / YYYY

X

Signature of foreign representative

Printed name

Executed on

MM / DD / YYYY

14. Signature of attorney

X



Signature of Attorney for foreign representative

Date

03/17/2020

MM / DD / YYYY

Bradley M. Rose

Printed name

Kaye Rose & Partners, LLP

Firm name

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CA

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90212

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